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3 September 2015

Recommended Mandatory Cash Offer

by

Eden Investment Holding Company Pte. Ltd. (“Eden” or the “Offeror”)

for

Eredene Capital Limited (“Eredene” or the “Company”)

Offer Closed

On 19 June 2015 Eden announced a mandatory cash offer to acquire the entire issued share capital of the Company not already owned by Eden or the Concert Parties (the “Offer”), of which the full terms and conditions and the procedures for acceptance were set out in the offer document posted to shareholders of the Company on 16 July 2015 (the “Offer Document”).

Eden announced on 6 August 2015 that it had extended the closing date of the Offer to 1.00 p.m. on 3 September 2015.

Closing of the Offer

Eden announces that the Offer has now closed and is no longer capable of acceptance.

Level of Acceptances

As at 1.00 p.m. on 3 September 2015, being the final closing date of the Offer, Eden had received valid acceptances of the Offer in respect of 54,200,539 Ordinary Shares (representing approximately 25.02 per cent. of the existing issued share capital of the Company).

Pursuant to acceptances of the Offer when aggregated with their existing holdings, Eden, together with the Concert Parties, is interested in 170,399,605 Ordinary Shares, representing approximately 78.66 per cent. of the issued share capital of the Company.

Save as set out above, neither Eden nor the Concert Parties has any interest or right to subscribe for any relevant securities of the Company nor does any such person have any short position (whether conditional or absolute and whether in the money or otherwise), including any short position under a derivative or any arrangement, in relation to any relevant securities of the Company. For these purposes, “arrangement” includes any agreement to sell or any delivery obligation or right to require another person to purchase or take delivery of any relevant securities of the Company and any borrowing or lending of any relevant securities of the Company which have not been on-lent or sold and any outstanding irrevocable commitment or letter of intent with respect to the Ordinary Shares.

Capitalised terms used but not defined in this announcement shall have the meaning given to them in the Offer Document.

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