

Broker Direct Plc

In March 2016:

1. New Articles were adopted by BD Elite Ltd, a subsidiary of Broker Direct Plc
2. The 100,000 issued ordinary shares of £0.01 each in the capital of BD Elite Ltd, were re designated into
 - 80,000 A ordinary shares of £0.01 each, and
 - 20,000 B ordinary shares of £0.01, such A ordinary shares and B ordinary shares each having the rights and being subject to the restrictions set out in the New Articles
3. The B ordinary shares were sold to the Executive Directors of BD Elite:
 - 10,000 shares to Julie McKeown
 - 10,000 shares to Stephen Marshall
4. 20,000 C ordinary shares of £0.01 each in the capital of BD Elite Ltd were allotted to the Executive Directors of BD Elite:
 - 10,000 shares to Julie McKeown
 - 10,000 shares to Stephen Marshallsuch shares having the rights and being subject to the restrictions set out in the New Articles. Primarily, C shares do not have dividend or voting rights and only have capital rights on the sale of BD Elite Ltd

At the date of this announcement, Broker Direct Plc has an 80% shareholding interest in BD Elite Ltd

ENDS

Iain Gray

Director & Company Secretary

Broker Direct Plc

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The Directors of Broker Direct Plc accept full responsibility for this statement.