

US Oil & Gas plc

**** AUCTION RESULT – 27 FEBRUARY 2018 ****

In the auction that closed at 2pm on 27th February 2018, 200 shares traded at 25 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
1	4,000	4,100	25.00	200	200	1
1	100	100	50.00	200	--	--
--	--	--	99.00	5,200	5,000	1
--	--	--	100.00	34,200	29,000	1
--	--	--	300.00	51,200	17,000	1
--	--	--	400.00	52,200	1,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788