

US Oil & Gas plc

**** AUCTION RESULT – 31 JULY 2018 ****

In the auction that closed at 2pm on 31st July 2018, 18,600 shares traded at 44 pence per share.

The final order book is shown below:

BUYERS		SELLERS
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered
21,100	40.00	--
18,600	43.00	4,000
18,600	44.00	19,756
18,600	47.00	24,756
18,600	48.00	38,972
18,600	49.50	40,972
18,600	50.00	67,387
10,200	55.00	67,387
2,700	60.00	71,387
--	100.00	73,321

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788