

US Oil & Gas plc

**** AUCTION RESULT – 23 OCTOBER 2018 ****

In the auction that closed at 2pm on 23rd October 2018, 9,880 shares traded at 26 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered
10,025	25.00	9,880
10,025	26.00	9,880
9,160	28.00	13,880
9,160	30.00	17,880
7,660	40.00	27,880
1,760	44.00	27,880
760	50.00	39,880
260	100.00	41,814

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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