

US Oil & Gas plc

**** AUCTION RESULT – 30 JULY 2019 ****

In the auction that closed at 2pm on 30th July 2019, 3,500 shares traded at 16 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
28,500	10.00	906	
3,500	16.00	22,606	
--	19.00	23,456	
--	20.00	60,985	
--	22.00	73,985	
--	24.00	75,485	
--	25.00	88,807	
--	40.00	98,807	
--	100.00	100,741	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788