

US Oil & Gas plc

**** AUCTION RESULT – 27 AUGUST 2019 ****

In the auction that closed at 2pm on 27th August 2019, 34,609 shares traded at 16 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
59,609	14.50	20,000	
59,609	15.00	24,900	
34,609	16.00	44,006	
5,609	17.00	44,006	
1,500	18.00	45,272	
--	20.00	56,524	
--	24.00	58,024	
--	40.00	68,024	
--	100.00	69,958	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788