

US Oil & Gas plc

**** AUCTION RESULT – 26 MAY 2020 ****

In the auction that closed at 2pm on 26th May 2020, 11,360 shares traded at 16 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
22,980	5.00		2,394
22,980	8.00		3,309
22,980	12.00		3,325
22,980	15.00		11,107
11,360	16.00		11,969
11,360	16.50		21,969
11,360	17.00		42,238
11,360	22.00		42,238

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788