

US Oil & Gas plc

**** AUCTION RESULT – 24 NOVEMBER 2020 ****

In the auction that closed at 2pm on 24th November 2020, 79,945 shares traded at 18 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)	Cumulative Number of Shares	
110,958	12.00	2,577	
110,958	13.00	5,629	
110,958	16.00	7,533	
110,958	17.00	9,945	
88,866	18.00	79,945	
62,166	20.00	105,765	
23,666	20.50	105,765	
13,666	22.50	105,765	
1,666	25.00	106,266	
1,666	30.00	106,266	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788