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8th October 2015

Dear Fellow Shareholder

Change to our Share Trading Facility

I am writing to let you know that we have today switched our share trading facility to Asset Match.

In future, trading in Norman Hay plc shares will be handled by Asset Match, Neville Registrars Limited acting as registrars, both in place of BritDAQ.

Details on how to trade our shares can be found on www.assetmatch.com where there is a page dedicated to Norman Hay plc.

There is also a link to Asset Match from our website – www.normanhay.com

Asset Match works on an Auction basis, where shares are traded within an agreed timeframe. It is envisaged that the first auction will occur at the end of this month, and further information on the auction process can be found on both of our websites.

Their contact details are:

Asset Match
1 Bow Lane
London
EC4M 9EE

tel: +44 (0)207 248 2788
email: info@assetmatch.com

Should you have any queries, please do not hesitate to call Nick Ogden, Group Financial Director & Company Secretary, on 02476 229 373.

I hope that you will find this change beneficial, and would like to thank you for your continued support of our Group.

Yours faithfully,



Peter L Hay
Chairman